

PRODUCT OVERVIEW

OpenText™ Extended ECM for Microsoft Dynamics 365® Finance

Integrate content with business processes to optimize financial operations, reduce complexity and mitigate risk. Bring Microsoft Teams® collaboration into Dynamics 365® business processes to maximize productivity and keep content secure.



Streamline financial content within a secure, modern repository



Bring siloed content directly into Microsoft Dynamics 365® Finance



Store and control relevant documents and enable access to the right person at the right time



Rely on a **single version of truth**

Organizations struggle to manage their financial workflows due to legacy systems, restricted user access, siloed information and inefficient internal processes. Users working in multiple business applications also lack realtime access to the information necessary to make informed decisions, resulting in costly delays, increased errors and other friction in financial business process flows.

Many companies use Microsoft Dynamics 365® Finance to manage volumes of documents, content and data required to keep critical financial processes and daily operations running smoothly.

To streamline financial processes, enable better collaboration and management of content and reduce risks, organizations must securely connect their business content with their financial processes.

OpenText™ Extended ECM for Microsoft Dynamics 365® Finance provides the critical connection between an organization's financial processes in Microsoft Dynamics 365 and the content needed to complete related tasks.

Delivering a complete set of content services to enrich financial business processes, Extended ECM for Microsoft Dynamics 365 Finance gives internal teams access to realtime data and content to drive more efficient financial processes, improved cash flow, lower costs, reduced liability and a more connected supply chain.

Streamline critical financial content within a secure, modern repository

Extended ECM for Microsoft Dynamics 365 Finance offers a streamlined approach to storing, managing and accessing financial content, keeping it safe and enabling collaboration, even among distributed teams.

Bring siloed content into Microsoft Dynamics 365 Finance

With secure yet transparent integration between Microsoft Dynamics 365 Finance and OpenText™ Extended ECM, users can stay in the familiar Dynamics 365 interface and easily access content required to complete processes such as:

- Accounts receivable
- Accounts payable
- Procure-to-pay

Store and control relevant documents and enable access to the right person at the right time

Using OpenText Extended ECM Business Workspace, which connects content to Microsoft Dynamics 365 Finance business processes, multiple stakeholders, such as accounts payable, logistics or project managers, sales operations, order fulfillment, supply chain managers, product manufacturing or any assigned business approvers can work from their interface of choice and access all critical content, no matter where it lives.

Rely on a single version of the truth

Extended ECM for Microsoft Dynamics 365® Finance delivers one version of the truth for critical business information to ensure the latest version of content data and metadata is available across business applications such as Microsoft Dynamics 365 Finance, SAP S/4HANA®, Microsoft Dynamics 365 Sales or Customer Service and productivity and collaboration tools like Microsoft® Office 365® and Microsoft Teams®.

Maintain control over enterprise information

The exponential growth of unmanaged, unstructured content is a rising regulatory and legal risk. Extended ECM for Microsoft Dynamics 365 Finance mitigates these risks by applying records management classifications to all unstructured content, whether created by users in Office 365 or in business applications. This enables control of the content's entire lifecycle from creation through archiving and destruction.

Deploy on-premises, cloud or hybrid environments

The OpenText™ Extended ECM for Microsoft Dynamics 365® integration plugin is deployed in Dynamics (on-premises or cloud) and Extended ECM can be deployed either in the cloud or on premises.

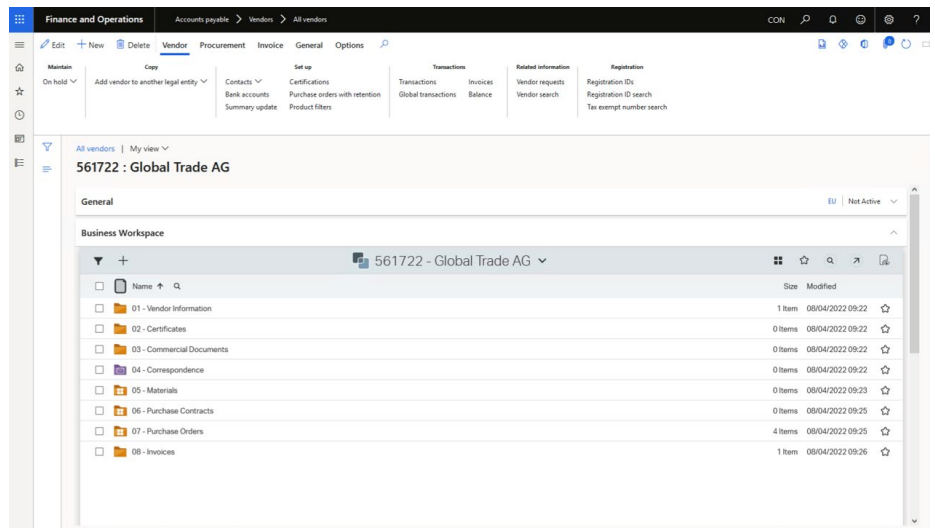
OpenText Consulting Services and Managed Services

OpenText Learning Services: User Adoption Services

Contact us at opentext.com/about/contact-us.

OpenText Content Services can bridge content from multiple ERPs, which is key for large enterprises that deploy two ERPs, such as SAP S/4HANA and Dynamics 365 Finance. The tight integration between content and financial processes can streamline workflows and result in:

- Reduced or eliminated costs of paper handling.
- Increased straight-through processing (STP) and reduced exceptions.
- Reduced cost of audits.
- Increased cash operating cycle.
- Reduced vendor payment errors and less strain on key vendors.
- Improved vendor relationships and less chance of litigation.



OpenText Business Workspaces allows users to access all relevant vendor content in one place, all within the familiar Microsoft Dynamics 365 Finance unified interface.

Blog: Conquering
the Procure-to-Pay
(P2P) process

OpenText Extended ECM for Microsoft Dynamics 365 features

Features	Description
Extended ECM	Integrate information with business processes within enterprise applications, seamlessly connecting people with the knowledge they need to master modern work
Robust, enterprise-class content enabler	Optimize workloads and financial-centric business processes flows by: <ul style="list-style-type: none">• Providing stakeholders and approvers with the most current information to complete their complex processes.• Delivering a full set of document management capabilities that enable users to store and control relevant documents and present them to the right person at the right time.• Augmenting records management capabilities for content to increase compliance and reduce costs.• Allowing users to complete their work within the familiar Dynamics 365 unified interface or Microsoft Teams instead of switching between business applications.• Automating the creation of folders where all content is safely stored, managed and accessed by only authorized users.• Enabling easy capture, storage and management of key correspondence by giving authorized buyers, accounts payable or logistics users the ability to drag and drop vendor correspondence, such as letters and emails, which contain useful information for handling conflicts or audits.• Making it easier for buyers to verify details of purchases and confirm if they match the contract.• Enabling logistics managers and warehouse staff to confirm delivery of the correct products.
Pre-configured templates	Enable event-based workspace generation and data sync
Integration widget	Access and navigate content from Microsoft Dynamics 365 Finance, mobile devices, email and other Microsoft applications

About OpenText

OpenText, The Information Company, enables organizations to gain insight through market leading information management solutions, on-premises or in the cloud. For more information about OpenText (NASDAQ: OTEX, TSX: OTEX) visit: [opentext.com](https://www.opentext.com).

Connect with us:

- [OpenText CEO Mark Barrenechea's blog](#)
- [Twitter](#) | [LinkedIn](#)